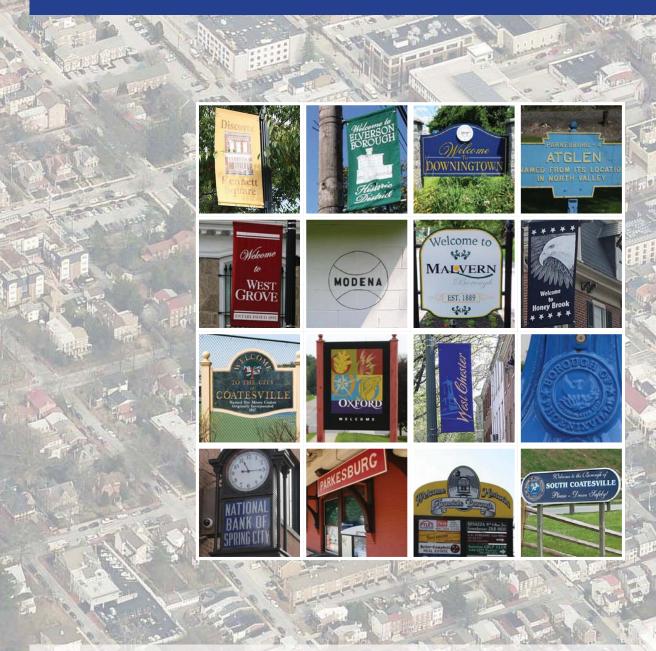
Urban Center Forum

Building and Implementing an Economic Strategy in Your Town

RESOURCE GUIDE



This Urban Center Forum Presented by:











Acknowledgements

Chester County Board of Commissioners

Terence Farrell Kathi Cozzone Michelle Kichline



Chester County Department of Community Development

Patrick Bokovitz, Director Heather Martin, Construction Coordinator

Chester County Planning Commission

David Ward, Interim Director Justin Smiley, Urban Planner

Chester County Economic Development Council

Gary Smith, President and CEO David Sciocchetti, Urban Development Consultant

T CO Ter Kar

THE COUNTY OF CHESTER

COMMISSIONERS Terence Farrell Kathi Cozzone Michelle Kichline OFFICE OF THE COMMISSIONERS 313 W. Market Street, Suite 6202 P.O. Box 2748 West Chester, PA 19380-0991 (610) 344-6100



September 15, 2015

Dear Urban Center Leader:

We thank you for taking time to attend the 2015 Urban Centers Forum: Building and Implementing Economic Strategy in Your Town. We hope that your participation in the forum helped you to discover some useful tools to empower positive economic development in your own urban center.

Through Landscapes 2 and VISTA 2025, Chester County has made advances to preserve its heritage and maintain what makes Chester County so desirable, while also striving to thoughtfully encourage economic development, especially in urban centers.

We celebrate the unique character of each borough and city in Chester County and understand that each one has its own individual strengths and challenges. The following Urban Center Resource Guide was compiled with your community in mind. It offers a wide range of economic data as well as funding and contact information for your area, allowing you to embrace and capitalize on your own distinctive economic development path.

We hope that this resource guide serves to inspire an ongoing dialogue within your urban center *and* within a county-wide Urban Center Forum, so that we can continue to evolve and thrive together. In the future, we look forward to continuing to engage in this important conversation with you at events targeted towards the urban centers of Chester County.

Sincerely

Terence Farrell Chairman Kathi Cozzone Commissioner

Kari Corre

Michelle Kichline Commissioner

M. Julle Vichting

URBAN CENTER FORUM RESOURCE GUIDE TABLE OF CONTENTS

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Urban Centers Forum Contents

Urban Center Forum

Building and Implementing an Economic Strategy in Your Town

4:00 pm to 4:25 pm Registration and Dinner

4:25 pm to 4:40 pm Welcome and Introductions

Introductions: Pat Bokovitz, Director of Chester County Department of Community Development

Chester County Commissioners:

Terence Farrell Kathi Cozzone Michelle Kichline

4:40 pm to 5:40 pm Main Speakers Panel

Introductions: David Sciocchetti, Urban Development Consultant, Chester County Economic Development Council

- Rick Ferrell Principal at Retail Market Answers, LLC
- Todd J. Poole President of 4ward Planning Inc.

Questions and Answers

5:40 pm to 6:00 pm Urban Center Case Studies

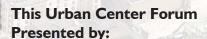
Introductions: Justin Smiley, Urban Planner,
Chester County Planning Commission

- John Theilacker Honey Brook Borough (Comprehensive Planning)
- Regina Lewis City of Coatesville (Capacity and Main Street)
- Donna Hosler Oxford Borough (Marketing and Branding)
- Mary Hutchins Kennett Square Borough (Economic Development Strategy)
- Malcolm Johnstone West Chester Borough (Infrastructure and Parking Strategy)

6:00 pm to 6:40 pm Urban Centers Work Session

• Identify the biggest challenges and opportunities that you have in making your town economically healthy.

6:40 pm to 7:00 pm Closing Remarks and Individual Surveys













Urban Center Forum

Building and Implementing an Economic Strategy in Your Town

Date: September 15, 2015 Time: 4:00 pm to 7:00 pm

Location: Chester County Historical Society

225 N. High St., West Chester, PA 19380

What: As a component of VISTA 2025 (Chester County's

Economic Development strategy), the Urban Center forum is a call-to-action to the sixteen urban centers on

how to establish and implement an economic

development strategy in their towns

- The importance of economic development in building a healthy community
- Your role in economic development
- Unique strategies for your community
- Steps to making your town a successful urban center

Learn from experienced speakers

Rick Ferrell – Principal at Retail Market Answers, LLC

email: rickferrell@hotmail.com website: retailmarketanswers.com

Todd J. Poole – Managing Principal of 4ward Planning Inc.



email: tpoole@landuseimpacts.com website: landuselearning.com

For questions, contact:

Heather Martin at hmartin@chesco.org or 610-344-6789

This Urban Center Forum Presented by:













TODD POOLE

Managing Principal, 4ward Planning Inc.

Todd Poole is president, founder, and managing principal of 4ward Planning Inc., with over 22 years of economic development experience, both as a private sector consultant and public sector practitioner. Specifically, Todd has extensive experience in the following areas: comprehensive and master planning, transit-oriented development, economic and fiscal impact analysis, regional transportation planning, redevelopment and neighborhood revitalization, park and trail revenue analysis, adaptive reuse, and development advisory. This project work has covered locations throughout the eastern seaboard and into the mid-west.

His most recent local redevelopment work includes the *Historic Kennett Square Economic Development Strategy*, a current project aimed at preservation of the cultural and historic assets of the borough and township; as well as the *Yorklyn Village Market Study & Economic Analysis* for Delaware's Department of Natural Resources and Environmental Control (DNREC), an effort focused on the redevelopment of a set of former industrial buildings surrounded by the natural and cultural resources of Yorklyn, DE. Todd and his team recently assisted the City of Hoboken with evaluating the market feasibility and associated fiscal and facility needs impacts of its *Western Edge Redevelopment Planning Area*; as well as conducting a real estate market analysis for the *Parkway Avenue Redevelopment Plan*, the former General Motors and Naval Warfare Center sites, in Ewing Township, NJ. Additionally, Todd is currently providing economic consulting services in support of the *New York Rising Community Reconstruction Program*. Funded through a Community Revitalization Zones (CRZs) Planning Grant, this work is supporting efforts to identify needs, set priorities, protect at-risk groups, and advance Action Plans for the long-term investment of disaster recovery funds within Suffolk County, NY.

Prior to entering into private consulting, Todd served in the public sector at various levels of government, including deputy policy director to the Governor of New Jersey, where he oversaw statewide housing and economic development policy. Todd began his career as an economic development practitioner and worked in several small-and medium-sized communities throughout New Jersey. His hands-on experience has included developing small business loan programs utilizing CDBG funding; creation of employment training and job access programs; industrial land sales and development; and administration of business retention and recruitment programs.

Todd holds a Masters in Public Administration (focus in finance) and BA in political science and economics from Rutgers University. He is also certified as an Economic Development Finance Professional (EDFP) by the National Development Council. He is member of the American Planning Association and past member of Urban Land Institute.



4ward Planning Inc.

4ward Planning was established to assist local governments and developers achieve sustainable development outcomes through responsible, future-based planning. Our approach, founded in socio-economic analysis, seeks the optimum development or redevelopment program for a community, based on best-case outcomes within the social, environmental, fiscal, and economic systems (the "4" in 4ward Planning). While we incorporate conventional economic and market analysis techniques within our assignments, we go a step further to examine the variables often overlooked by traditional approaches to market evaluation. Our added value to our clients is in identifying critical factors and issues that, if left unaddressed or minimized, could cause longer-term threats to the vibrancy of local and regional markets. We use qualitative and quantitative methods to study population and industry trends, and present land-use findings in a graphic-friendly manner, permitting ease of interpretation and distribution.



RICK FERRELL

Principal Retail Market Answers, LLC

Rick Ferrell is the principal of Retail Market Answers, LLC, (RMA) which specializes in downtown business development, economic planning and implementation services in accordance with "smart growth" principles. As such RMA targets appropriate business recruitment prospects (preferred by local stakeholders and most likely to be sustainable based on prevailing economic conditions). RMA's economic planning extends to "business retention" considerations preserving or enhancing the growth of those already invested in a community. RMA provides practical and "hands on" retail business recruitment assistance for all of its strategic planning recommendations to public and private sector clients, alike, which includes services to more than 35 downtowns and communities throughout Pennsylvania, New Jersey, and Delaware.

Prior to forming RMA, Rick spent 20 years in shopping center development, redevelopment, leasing, management, marketing, and operations. He has worked in executive capacities with, The Rouse Company, Compass Retail, Arbor Property Trust and Forest City Ratner Companies. While at Forest City, Rick was involved in all aspects of development, redevelopment and planning for the company's retail and mixed-use real estate portfolio. Post development, Rick was responsible for leasing and managing more than seven million square feet of retail and mixed-use space, encompassing 26 redevelopments throughout the Boroughs of New York City, New Jersey and Pennsylvania.



Retail Market Answers, LLC

Our downtown economies are dynamic and ever-changing therefore we need to be flexible to adapt the process. Like a puzzle, when you have a clear view of the box cover and a process to get there, it's easier to stay on track. And it's easier to enroll property owner and gain business owner confidence in providing retention and expansion assistance when you can provide a context for their decisions and business recruitment choices. Therefore, we offer to both public and private sector entities of a variety of business development services. And because each community is unique, RMA tailors all services to the individual needs of each community.

Some of our services include:

- Community-wide Visioning
- Strategic Planning
- Targeted Market Analysis
- Business Retention and Expansion Assistance
- Business Recruitment Assistance
- Services individualized to the needs of your downtown

One of the most valuable tools that RMA can provide to your community is a Strategic Merchandising Plan (SMP). The SMP is a block-by-block, space-by-space assessment and plan reflecting the highest and best use of the downtown (in accordance with community vision, common goals, property owner requirements, and prevailing economic and market realities) for the entire commercial district.

County Programs

Chester County Planning Commission Programs

Vision Partnership Program

The Vision Partnership Program (VPP) is a planning grant available to local municipalities and multimunicipal regions seeking to improve their planning programs and achieve consistency with the goals, objectives, and policies of Landscapes2. The Chester County Board of Commissioners first established the Vision Partnership Program in 1996 to promote cooperation between local governments and the County to implement Landscapes, the County's Comprehensive Policy Plan. The Vision Partnership Program was revised and re-established in 2010 achieve better alignment with Landscapes2 and the County Strategic Plan.

Since 1996, more than \$6.1 million has been awarded through VPP to Chester County municipalities for projects as diverse as zoning ordinance updates, subdivision and land development ordinance updates, new comprehensive plans, connectivity/mobility plans, open space plans, economic development studies, bicycle and pedestrian feasibility studies, corridor plans, village master plans, historic surveys, and historic preservation ordinance development. These projects have been taken on at the single municipality and multi-municipality level. The County funds have also leveraged funding at the local and regional level. The following table lists funded VPP projects within the 16 urban centers in Chester County that have been awarded between 2002 and 2015. More than \$1.2 million has been awarded during that period with an extra \$522,925 allocated through in-kind planning services. More information on the program can be found at www.chesco.org/planning/vpp.

Urban Center Technical Assistance Program

The Chester County Planning Commission (CCPC) expanded its urban center revitalization work program in 2015 to offer limited/small-scale in-kind urban planning services to the 16 urban centers (15 Boroughs and City of Coatesville) in Chester County. This assistance involves advancing only planning projects derived from adopted municipal documents, endorsed studies, and/or the Urban Center Improvement Inventory (UCII). Eligible projects under this service include, but are not limited to the following: revitalization plan updates, official maps, specialized analysis (parking, trails, corridor studies), and mapping. Given limited staff resources, all project requests are screened and selected by CCPC staff on a case-by-case basis. A selected urban center must enter in a contractual/MOU agreement with the County to have a clear understanding of the project scope and to establish uniform expectations. The cost for assistance varies per project due to size/scope/complexity, but in many cases is in-kind.

Urban Center Improvements Inventory (UCII)

The Urban Center Improvements Inventory is a comprehensive record of documented revitalization needs within Chester County's urban centers (15 Boroughs and the City of Coatesville). The inventory is a stand-alone entity that includes proposed capital improvements and planning projects that are directly linked to goals, objectives and policies within the urban center's adopted planning documents (comprehensive plan/revitalization plan). The UCII is updated on an annual basis and does not need to go through the planning adoption process. The goal of the Inventory is to connect the urban centers' revitalization plan priorities with implementation funding. In a coordinated effort both CCPC and CCDCD incorporated the UCII in the CRP application process. To be eligible for CRP funding, the proposed activity must identified in an adopted revitalization plan. To date there are 453 projects in the inventory, with 62 projects underway and 25 projects completed. Starting in Fall 2015 urban centers will be able to review and edit the inventory online.

Urban Centers VPP Projects Since 2002

| | | <u>Year</u> | <u>Year</u> | | <u>In-kind</u> |
|---|---|----------------|------------------|---------------|----------------|
| <u>Urban Center</u> | <u>Project</u> | <u>Awarded</u> | <u>Completed</u> | Amount Funded | <u>Funds</u> |
| | Urban Center Revitalization Plan | 2002 | 2003 | \$14,208 | |
| Atglen Borough | Octoraro Region Comprehensive Plan* | 2002 | 2004 | | \$81,000 |
| | Zoning Ordinance update | 2012 | 2015 | | \$36,000 |
| | | | Total Awards: | \$14,208 | \$117,000 |
| Avondale Borough | Urban Center Revitalization Plan | 2002 | 2003 | \$35,535 | |
| | | | Total Awards: | \$35,535 | \$0 |
| | Urban Center Revitalization Plan | 2001 | 2002 | \$45,125 | |
| | Comprehensive Plan | 2001 | 2002 | \$67,314 | |
| | Zoning Ordinance Amendment | 2004 | 2005 | \$10,000 | |
| City of Coatesville | Regional Economic Development Plan (WCC)* | 2010 | 2012 | \$29,505 | |
| | Comprehensive Plan update | 2012 | 2014 | \$25,350 | |
| | Mill Trail Bike/Pedestrian Study* | 2015 | 2016 | See South Coa | atesville |
| | Route 30 Multi-Modal Study (WCC)* | 2015 | 2017 | \$20,000 | |
| | | | Total Awards: | \$197,294 | \$0 |
| Downingtown Borough | Assessment Study (Downingtown Region)* | 2002 | 2003 | \$15,300 | |
| 201111111111111111111111111111111111111 | Urban Center Revitalization Plan | 2004 | 2005 | \$36,000 | |
| | | | Total Awards: | \$51,300 | \$0 |
| | Urban Center Revitalization Plan | 2002 | 2003 | \$30,000 | |
| Elverson Borough | Urban Center Revitalization Plan update | 2009 | 2010 | \$6,450 | |
| Elverson Borough | Comprehensive Plan Update | 2013 | 2015 | | \$28,000 |
| | Zoning/Subdivision & Land Development Ord. update | 2015 | 2017 | | \$46,340 |
| | | | Total Awards: | \$36,450 | \$74,340 |
| | Zoning Ordinance update | 2000 | 2002 | | \$18,000 |
| Honey Brook Borough | Urban Center Revitalization Plan | 2002 | 2003 | \$19,550 | |
| Honey Brook Borough | Subdivision & Land Development Ordinance update | 2002 | 2005 | | \$12,000 |
| | Joint Borough/Township Comprehensive Plan update | 2013 | 2015 | \$24,200 | |
| | | | Total Awards: | \$43,750 | \$30,000 |

| | | <u>Year</u> | <u>Year</u> | | <u>In-kind</u> |
|------------------------|--|----------------|------------------|----------------|----------------|
| <u> Urban Center</u> | <u>Project</u> | <u>Awarded</u> | <u>Completed</u> | Amount Funded | <u>Funds</u> |
| | Regional Transportation/Land Use Study (KARPC)* | 2000 | 2002 | \$15,000 | |
| | Subdivision & Land Development Ordinance update | 2001 | 2002 | \$26,250 | |
| Kennett Square Borough | Comprehensive Plan Implementation Program (KARPC)* | 2001 | 2002 | | \$12,600 |
| | Subdivision & Land Development Ordinance amend. | 2002 | 2003 | \$5,513 | |
| Remiett Square Borougn | Urban Center Revitalization Plan | 2002 | 2003 | \$45,000 | |
| | Regional Transportation/Land Use Study (KARPC)* | 2003 | 2004 | \$11,750 | |
| | Comprehensive/Revitalization Plan update | 2009 | 2013 | | \$40,500 |
| | Economic Development Strategy (Borough/Township)* | 2015 | 2017 | \$35,000 | |
| | | | Total Awards: | \$138,513 | \$53,100 |
| | Zoning Ordinance update | 1999 | 2002 | | \$12,000 |
| | Urban Center Revitalization Plan | 2001 | 2002 | \$21,750 | |
| Mahana Danarah | Subdivision & Land Development Ordinance update | 2004 | 2006 | \$20,400 | |
| Malvern Borough | Patriots Path (Multi-municipal Trail Plan)* | 2008 | 2010 | \$52,920 | |
| | Urban Center Revitalization Plan update | 2009 | 2010 | \$9,637 | |
| | Comprehensive Plan update | 2009 | 2012 | | \$42,825 |
| | | | Total Awards: | \$104,707 | \$54,825 |
| | Comprehensive/Revitalization Plan update | 2002 | 2004 | | \$19,000 |
| Modena Borough | Zoning Ordinance update | 2006 | 2009 | | \$28,500 |
| Wodena Borougn | Regional Economic Development Plan (WCC)* | 2010 | 2012 | See City of Co | |
| | Mill Trail Bike/Pedestrian Study* | 2015 | 2016 | See South Coa | atesville |
| | | | Total Awards: | \$0 | \$47,500 |
| | Urban Center Revitalization Plan | 2002 | 2003 | \$21,250 | |
| Outand Banauah | Oxford Multi-municipal Comprehensive Plan (ORPC)* | 2008 | 2012 | | \$113,400 |
| Oxford Borough | Urban Center Revitalization Plan update | 2015 | 2015 | | \$0 |
| | Parking Management Study | 2015 | 2017 | \$11,250 | |
| | | | Total Awards: | \$32,500 | \$113,400 |
| | Comprehensive Plan update | 2000 | 2002 | \$27,500 | |
| | Urban Center Revitalization Plan | 2002 | 2004 | \$36,338 | |
| | Octoraro Region comprehensive Plan* | 2002 | 2004 | See Atgl | en |
| Parkesburg Borough | Zoning Ordinance update | 2004 | 2006 | \$13,600 | |
| | Subdivision & Land Development Ordinance update | 2004 | 2007 | \$9,000 | |
| | Urban Center Revitalization Plan update | 2008 | 2010 | \$18,112 | |
| | · | | Total Awards: | \$104,550 | \$0 |

| Urban Center | Project | <u>Year</u> Awarded | <u>Year</u> Completed | Amount Funded | <u>In-kind</u> Funds |
|---------------------------|--|------------------------|--------------------------|----------------|-------------------------|
| | Urban Center Revitalization Plan | 2002 | 2003 | \$22,425 | |
| | Parking Study | 2004 | 2004 | \$31,950 | |
| | Phoenixville Regional Comprehensive Plan* | 2004 | 2008 | \$75,000 | |
| Phoenixville Borough | Zoning Ordinance update (Historic Design Guide) | 2006 | 2007 | \$11,730 | |
| | Phoenixville Regional Comprehensive Plan Consistency Review* | 2008 | 2010 | \$61,128 | |
| | Comprehensive Plan update (Neighborhood Plan) | 2009 | 2011 | \$45,000 | |
| | Subdivision & Land Development Ordinance update | 2015 | 2017 | \$19,500 | |
| | | | Total Awards: | \$266,733 | \$0 |
| | Zoning Ordinance update | 2001 | 2003 | \$21,750 | |
| | Subdivision & Land Development Ordinance update | 2002 | 2003 | \$7,200 | |
| South Coatesville Borough | Urban Core Revitalization Study (TCDI Match) | 2003 | 2004 | \$6,500 | |
| South Coatesville Borough | Regional Economic Development Plan (WCC)* | 2010 | 2012 | See City of Co | atesville |
| | Official Map | 2013 | 2013 | \$2,625 | |
| | Mill Trail Bike/Pedestrian Study* | 2015 | 2016 | \$22,000 | |
| | | | Total Awards: | \$60,075 | \$0 |
| Spring City Borough | Urban Center Revitalization Plan | 2002 | 2003 | \$17,850 | |
| | | | Total Awards: | \$17,850 | \$0 |
| | Urban Center Revitalization Plan | 2001 | 2002 | \$25,800 | |
| West Chester Borough | Zoning Ordinance update (Phase 2) | 2002 | 2003 | \$5,400 | |
| | Comprehensive/Revitalization Plan update | 2014 | 2015 | \$40,000 | |
| | | | Total Awards: | \$71,200 | \$0 |
| | Comprehensive Plan update | 2001 | 2003 | \$42,000 | |
| West Grove Borough | Urban Center Revitalization Plan | 2002 | 2003 | \$40,375 | |
| | Zoning Ordinance update | 2013 | 2015 | | \$32,760 |
| | | | Total Awards: | \$82,375 | \$32,760 |
| | | * Multi-Mun | icipal Plans Total | \$337,603 | \$207,000 |

VPP Funding TotalIn-kind Total\$1,257,040\$522,925

Chester County Department of Community Development Programs

Community Revitalization Program

The Chester County Department of Community Development (DCD) administers the Community Revitalization Program (CRP), a program with the purpose of supporting development and redevelopment in Chester County's urban centers.

DCD annually awards approximately \$2.5 million in local grant funding to Chester County urban centers for a variety of capital construction projects.

Municipally owned and operated streetscape, sewer, water, and storm water infrastructure activities are eligible for funding. Activities that are funded through CRP are those identified through the Urban Center Improvements Inventory (UCII), see above, and are directly connected to the plan elements in an adopted UCRP and/or comprehensive plan.

Additional eligible activities include, but are not limited to, the following:

- •Removal of accessibility barriers from locations other than buildings (e.g., sidewalks, parks).
- Sidewalk and curb reconstruction
- Streetlight improvements, trees, and benches
- Street reconstruction
- Traffic calming measures
- Bike lanes
- Bus shelters
- Parking Facilities
- •Installation of sewer, water, and storm water mains
- Sewer or water plant upgrades
- Installation of storm sewer inlets
- Floodplain management
- Storm drainage improvements
- Elimination of Urban Blight

Chester County Department of Community Development Urban Center Funding, Since 2002

Community Development Block Grant (CDBG) and Community Revitalization Program (CRP) Funding

The year listed corresponds to the fiscal year from which funds are drawn.

| <u> Urban Center</u> | <u>Activity Title</u> | <u>Year</u> | Funding Stream | Amount Funded |
|----------------------|---|-------------------|----------------|----------------------|
| | Well Project | 2010 | CRP | \$500,000.00 |
| | Street, Curb, Sidewalk & Storm Water | 2009 | CRP | \$353,897.00 |
| Borough of Atglen | Infrastructure Improvements | 2009 | CDBG | \$229,996.00 |
| Bolougii of Atgleti | Infrastructure Improvements | 2008 | CRP | \$251,761.96 |
| | Streetscape Improvements | 2006, 2003, 2002 | CRP | \$1,166,109.00 |
| | Sewer and Water Improvements | 2003, 2002 | CRP | \$294,000.00 |
| | | | Total Awards: | \$2,795,763.96 |
| | Water System Improvements | 2014 | CRP | \$621,912.00 |
| | Water System Improvements | 2012 | CRP | \$353,347.00 |
| | Storm Water Improvements | 2010 | CRP | \$700,000.00 |
| Borough of Avondale | Water System Improvements | 2009 | CDBG | \$232,058.00 |
| | Water System Improvements | 2008 | CRP | \$447,089.21 |
| | Waste Water Treatment Plant | 2004, 2003 | CRP | \$1,500,000.00 |
| | Sewer and Water Improvements | 2003 | CDBG | \$347,935.00 |
| | | | Total Awards: | \$4,202,341.21 |
| | Parking Structure Construction | 2015 | CRP | \$500,000.00 |
| | Lincoln Highway & First Avenue | 2014 | CRP | \$700,000.00 |
| | Street Repaving and Storm Sewer Replacement | 2011 | CDBG | \$300,000.00 |
| | Demolition - Fleetwood and Oak Streets | 2010 | CDBG | \$250,000.00 |
| | Acquisition & Demolition - Train Station | 2011 | CRP | \$700,000.00 |
| | River Walk | 2010, 2006 | CRP | \$1,084,936.50 |
| City of Coatesville | Street Reconstruction - Storm Water Drainage | 2005 | CRP | \$266,752.38 |
| | Closed Loop Signal System | 2005 | CRP | \$476,483.75 |
| | E. Lincoln Highway Parking | 2005, 2003 | CRP | \$99,008.00 |
| | | 2004, 2003, 2002, | | |
| | Infrastructure Improvements for Housing Development | 2001 | CDBG | \$302,708.15 |
| | Community Center Renovations | 2004, 2003, 2002 | CDBG | \$500,000.00 |
| | Streetscape Improvements | 2003 | CRP | \$413,755.59 |
| | | | Total Awards: | \$5,593,644.37 |

| <u> Urban Center</u> | Activity Title | <u>Year</u> | Funding Stream | Amount Funded |
|------------------------|--|-------------|-----------------------|----------------------|
| | Sewer System Improvements | 2015 | CRP | \$180,000.00 |
| | Water System Improvements | 2013 | CRP | \$450,000.00 |
| | Streetscape Improvements | 2012 | CRP | \$513,363.00 |
| | Water Main Improvements | 2010 | CRP | \$250,000.00 |
| Borough of Downingtown | Bridge Construction | 2009 | CRP | \$662,552.00 |
| | Bridge Reconstruction | 2008 | CRP | \$246,850.00 |
| | Water System Improvements | 2007 | CRP | \$750,000.00 |
| | Acquisition | 2006 | CDBG | \$300,000.00 |
| | Storm Drainage | 2005 | CRP | \$385,000.00 |
| | | | Total Awards: | \$3,737,765.00 |
| | | | | |
| | Sewer System Upgrade | 2015 | CRP | \$590,000.00 |
| | Waste Water Treatment Plant | 2012 | CRP | \$634,770.00 |
| Borough of Elverson | Sewer Pump Station | 2011 | CRP | \$368,440.00 |
| Dolough of Effection | Streetscape Improvements | 2009 | CRP | \$749,668.00 |
| | Waste Water Treatment Plant | 2003 | CRP | \$500,000.00 |
| | Streetscape Improvements | 2003 | CRP | \$487,169.22 |
| | | | Total Awards: | \$3,330,047.22 |
| | Water Custom Improvements | 2015 | CDD | ¢250,000,00 |
| | Water System Improvements | 2015 | CRP | \$250,000.00 |
| | Streetscape Improvements | 2014 | CRP | \$200,392.00 |
| Borough of Honey Brook | Streetscape Improvements | 2010 | CRP | \$977,493.00 |
| | Water Main Installation | 2009 | CRP | \$300,806.89 |
| | Storm Drainage | 2008 | CRP | \$559,605.27 |
| | Street Reconstruction - Storm Water Drainage | 2004 | CRP | \$492,425.00 |

Total Awards: \$2,780,722.16

| <u> Urban Center</u> | <u>Activity Title</u> | <u>Year</u> | Funding Stream | Amount Funded |
|---------------------------|--|----------------|----------------|----------------------|
| | Streetscape Improvements | 2014 | CRP | \$280,000.00 |
| | Streetscape Improvements | 2012 | CRP | \$676,000.00 |
| | Street Improvements | 2011 | CRP | \$512,000.00 |
| | Street and Curb Reconstruction | 2009 | CDBG | \$172,965.00 |
| Borough of Kennett Square | Street, Curb, Sidewalk and Storm Water | 2006 | CRP | \$349,255.00 |
| | Street Reconstruction | 2004 | CDBG | \$193,000.00 |
| | Street, Curb, Sidewalk and Storm Water | 2004 | CRP | \$291,884.00 |
| | Streetscape Improvements | 2003 | CRP | \$1,000,000.00 |
| | Street, Curb, Sidewalk and Water Main | 2002 | CDBG | \$285,270.11 |
| | Total Awards: | \$3,760,374.11 | | |
| | Streetscape Improvements | 2013 | CRP | \$500,000.00 |
| | Streetscape Improvements | 2011 | CRP | \$512,000.00 |
| | Streetscape Improvements | 2009 | CRP | \$246,982.10 |
| Borough of Malvern | Streetscape Improvements | 2008 | CRP | \$49,687.00 |
| | Streetscape Improvements | 2010, 2005 | CRP | \$440,830.81 |
| | Sewer Pump Station | 2004 | CRP | \$198,721.49 |
| | Streetscape Improvements | 2003 | CRP | \$466,997.73 |
| | | | Total Awards: | \$2,415,219.13 |
| | Street Light Replacement | 2013 | CRP | \$52,000.00 |
| | Sewer Meter | 2012 | CRP | \$105,285.00 |
| | Sewer Repair | 2011 | CRP | \$20,704.00 |
| | Street Reconstruction | 2011 | CDBG | \$325,000.00 |
| | Street Reconstruction | 2009 | CRP | \$91,185.15 |
| Borough of Modena | Sewer Pump Station | 2008 | CRP | \$59,878.00 |
| | Sanitary Sewer Collection System | 2007 | CDBG | \$318,722.00 |
| | Sewer Repair | 2005 | CRP | \$12,255.00 |
| | Sewer Pump Station | 2005 | CRP | \$102,912.00 |
| | Demolition | 2002 | CDBG | \$26,078.50 |
| | Street Reconstruction - Storm Water Drainage | 2002 | CDBG | \$25,448.00 |
| | | | Total Awards: | \$1,139,467.65 |

| <u>Urban Center</u> | Activity Title | <u>Year</u> | Funding Stream | Amount Funded |
|-------------------------|--|-------------|-----------------------|----------------|
| | Water System Improvements | 2015 | CRP | \$575,000.00 |
| | Streetscape Improvements | 2013 | CRP | \$225,000.00 |
| | Streetscape Improvements | 2011 | CRP | \$367,467.00 |
| | Water Treatment Facility Improvement Project | 2011 | CDBG | \$431,255.00 |
| Borough of Oxford | Streetscape Improvements | 2008 | CRP | \$1,329,354.00 |
| | Sewer Repair | 2007 | CRP | \$807,500.00 |
| | Water Main Installation | 2004 | CDBG | \$250,000.00 |
| | Infrastructure Improvements | 2005, 2004 | CRP | \$273,320.00 |
| | Water Main Installation | 2002 | CDBG | \$340,000.00 |
| | | | Total Awards: | \$4,598,896.00 |
| | | | | |
| | Storm Drainage | 2005 | CRP | \$1,000,000.00 |
| Borough of Parkesburg | Curbs & Sidewalks | 2005 | CRP | \$325,970.65 |
| | Streetscape Improvements | 2004 | CDBG | \$303,506.18 |
| | | | Total Awards: | \$1,629,476.83 |
| | | | | |
| | Water System Improvements | 2015 | CRP | \$500,000.00 |
| | Water Plant Improvements | 2014 | CRP | \$397,696.00 |
| | Water System Improvements | 2012 | CRP | \$342,000.00 |
| | Water Plant and System Improvements | 2009 | CRP | \$450,000.00 |
| | Sanitary Sewer Interceptor Replacement | 2008 | CDBG-R (ARRA) | \$554,380.00 |
| Borough of Phoenixville | Streetlight Installation | 2008 | CRP | \$293,591.93 |
| | Streetscape Improvements | 2006 | CRP | \$961,408.07 |
| | Curbs & Sidewalks | 2005 | CDBG | \$250,000.00 |
| | Water System Improvements | 2005 | CRP | \$1,000,000.00 |
| | Street Reconstruction | 2003 | CDBG | \$226,440.00 |
| | Streetscape Improvements | 2003 | CRP | \$999,750.00 |
| | | | Total Awards: | \$5,975,266.00 |

| <u>Urban Center</u> | Activity Title | <u>Year</u> | Funding Stream | Amount Funded |
|-------------------------|---|-------------|----------------|----------------|
| | Sanitary Sewer & Storm Water Improvements | 2014 | CRP | \$700,000.00 |
| | Sanitary Sewer Rehabilitation Project | 2011 | CDBG | \$320,130.00 |
| | Acquisition and Demolition | 2010 | CDBG | \$102,465.00 |
| Borough of South | Streetscape Improvements | 2007, 2006 | CDBG | \$339,478.00 |
| Coatesville | Sewer Repair | 2006 | CDBG | \$269,935.00 |
| Coutesvine | Sanitary Sewer Main | 2005 | CDBG | \$110,803.15 |
| | Curbs & Sidewalks | 2003 | CDBG | \$164,745.13 |
| | Street, Curb, Sidewalk and Storm Water | 2002 | CDBG | \$64,843.46 |
| | Sanitary Sewer Main | 2002 | CDBG | \$73,065.00 |
| | | | Total Awards: | \$2,145,464.74 |
| | | **** | | 4 |
| | Stormwater Improvements | 2013 | CRP | \$125,000.00 |
| | Streetscape Improvements/Infrastructure | 2011 | CRP | \$594,000.00 |
| Borough of Spring City | Infrastructure Improvements 2008 | | CRP | \$654,799.86 |
| | Waste Water Treatment Plant 2007 | | CRP | \$1,000,000.00 |
| | Streetscape Improvements/Infrastructure | 2003 | CRP | \$999,770.00 |
| | | | Total Awards: | \$3,373,569.86 |
| | Trash and Recycling Receptacles | 2013 | CRP | \$293,000.00 |
| | Storm and Sewer Improvements | 2012 | CRP | \$284,006.00 |
| | Storm and Sewer Improvements | 2010 | CRP | \$248,425.45 |
| | Streetscape Improvements | 2009 | CRP | \$546,530.00 |
| | Storm Sewers | 2008 | CRP | \$259,362.00 |
| | Streetscape Improvements | 2007, 2005 | CRP | \$705,428.00 |
| | Storm Sewers | 2006 | CRP | \$325,000.00 |
| Borough of West Chester | Storm Sewers | 2005 | CDBG | \$299,933.00 |
| | Streetscape Improvements | 2004 | CDBG | \$49,833.00 |
| | Signage Improvements | 2004 | CRP | \$112,920.00 |
| | Street Reconstruction | 2003 | CRP | \$297,269.86 |
| | Storm Sewers | 2003 | CRP | \$92,470.14 |
| | Street, Curb, Sidewalk and Storm Water | 2003, 2002 | CRP | \$721,806.00 |
| | Streetlight Installation | 2002 | CDBG | \$147,976.00 |
| <u> </u> | | | | |

Total Awards: \$4,383,959.45

| <u> Urban Center</u> | Activity Title | <u>Year</u> | Funding Stream | Amount Funded |
|-----------------------|-----------------------------|-------------|-----------------------|----------------------|
| | Streetscape Improvements | 2015 | CRP | \$400,000.00 |
| | Streetscape Improvements | 2013 | CRP | \$1,111,000.00 |
| | Water System Improvements | 2012 | CRP | \$250,000.00 |
| | Waste Water Treatment Plant | 2012 | CRP | \$300,000.00 |
| Borough of West Grove | Sewer Pump Station | 2011 | CRP | \$248,175.00 |
| | Streetscape Improvements | 2009 | CRP | \$595,871.18 |
| | Streetscape Improvements | 2008 | CRP | \$600,000.00 |
| | Streetscape Improvements | 2003 | CRP | \$966,665.00 |
| | Storm Sewers | 2003 | CRP | \$787,265.00 |

Total Awards: \$5,258,976.18

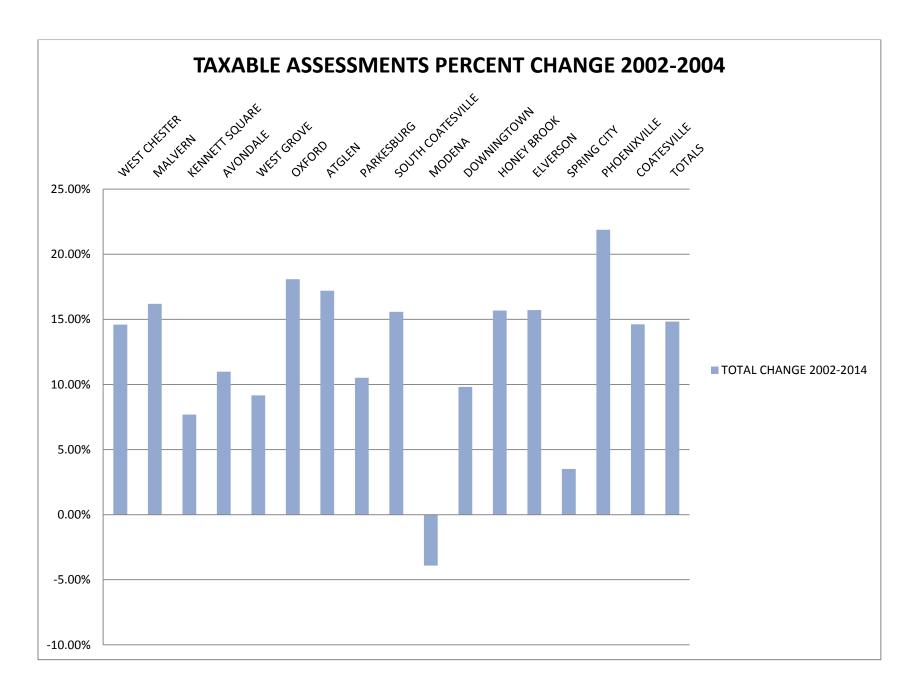
Total Cumulative Awards Since 2002: \$57,120,953.87

Urban Center Data

URBAN CENTERS TAXABLE ASSESSMENTS TOTALS 2002-2014

| | 2002- 2004 | 2004- 2006 | 2006- 2008 | 2010 Taxable | 2008- 2012 Taxable 2010 | | 2010- 2012 | 2014 Taxable | 2012- 2014 | Total |
|----------------|---------------|---------------|---------------|---------------|----------------------------|---------------|---------------|---------------|---------------|--------|
| | Change | Change | Change | Assessments | Change | Assessments | Change | Assessments | Change | Change |
| WEST CHESTER | 1.48% | 3.06% | 0.76% | 651,201,750 | 1.80% | 691,518,220 | 5.83% | 709,642,675 | 2.55% | 14.60% |
| MALVERN | 5.47% | -0.39% | 0.85% | 206,723,920 | 0.30% | 210,028,960 | 1.57% | 231,412,092 | 9.24% | 16.20% |
| KENNETT SQUARE | 1.29% | 1.54% | -0.37% | 226,815,610 | 4.01% | 224,474,480 | -1.04% | 230,086,960 | 2.44% | 7.70% |
| AVONDALE | -1.49% | -0.52% | 0.89% | 36,747,820 | -2.86% | 43,150,850 | 14.84% | 42,932,000 | -0.51% | 10.98% |
| WEST GROVE | 0.65% | 1.27% | 4.28% | 94,399,730 | 2.42% | 95,511,310 | 1.16% | 95,206,250 | -0.32% | 9.16% |
| OXFORD | 11.85% | 2.52% | 0.94% | 163,905,281 | -0.96% | 163,033,721 | -0.53% | 171,941,121 | 5.18% | 18.08% |
| ATGLEN | 10.70% | 4.43% | 4.39% | 50,749,900 | 1.13% | 49,943,630 | -1.61% | 49,446,970 | -1.00% | 17.20% |
| PARKESBURG | 2.42% | 0.74% | 2.51% | 133,661,105 | 3.81% | 134,527,494 | 0.64% | 135,658,438 | 0.83% | 10.51% |
| SOUTH | -7.71% | 0.00% | 1.60% | 53,741,280 | 11.04% | 58,209,930 | 7.68% | 60,023,360 | 3.02% | 15.58% |
| COATESVILLE | | | | | | | | | | |
| MODENA | 0.51% | -1.88% | 0.82% | 13,159,140 | -1.40% | 13,071,660 | -0.67% | 12,909,340 | -1.26% | -3.91% |
| DOWNINGTOWN | 5.09% | 1.19% | 0.97% | 347,764,580 | 1.66% | 347,276,990 | -0.14% | 352,180,410 | 1.39% | 9.82% |
| HONEY BROOK | 0.72% | 5.51% | 5.02% | 71,682,450 | 2.32% | 74,536,610 | 3.83% | 73,986,980 | -0.74% | 15.68% |
| ELVERSON | 6.43% | 5.06% | 4.19% | 93,454,240 | 0.92% | 92,592,510 | -0.93% | 93,505,470 | 0.98% | 15.71% |
| SPRING CITY | 0.61% | 1.27% | 0.85% | 115,941,640 | 0.38% | 115,990,060 | 0.04% | 116,462,530 | 0.41% | 3.51% |
| PHOENIXVILLE | 0.71% | 8.71% | 5.93% | 735,760,148 | 6.48% | 738,322,998 | 0.35% | 751,135,981 | 1.71% | 21.89% |
| COATESVILLE | 7.50% | 5.83% | 2.25% | 256,375,711 | -0.42% | 259,632,191 | 1.25% | 256,753,050 | -1.12% | 14.63% |
| TOTALS | 3.09% | 3.71% | 2.41% | 3,252,084,305 | 2.70% | 3,311,821,614 | 1.80% | 3,383,283,627 | 2.11% | 14.83% |

Source: Chester County Tax Assessment Office, 2002-2014



Source: Chester County Tax Assessment Office, 2002-2014

CHESTER COUNTY URBAN CENTERS EMPLOYMENT TRENDS 1970 - 2040

| County/Municipality | 1970 Census | 1980 Census | 1990 Census | 2000 Census | *2008-2012 Census | Change 1970-2010 | Percent Change 1970- 2010 | 2020 Forecast | 2030 Forecast | 2040 Forecast | Change 2010-2040 | Percent Change 2010- 2040 |
|---------------------------|----------------|----------------|----------------|----------------|----------------------|---------------------|---------------------------------|------------------|------------------|------------------|---------------------|---------------------------------|
| Chester County | 107,168 | 148,236 | 198,581 | 221,255 | 255,115 | 147,947 | 138.0 | 312,456 | 347,581 | 368,022 | 112,907 | 44.3 |
| Atglen Borough | 344 | 335 | 411 | 573 | 709 | 365 | 51.5 | 621 | 742 | 813 | 104 | 14.7 |
| Avondale Borough | 468 | 425 | 503 | 511 | 818 | 350 | 74.8 | 869 | 986 | 1,055 | 237 | 29.0 |
| Coatesville City | 5,066 | 4,083 | 4,495 | 4,111 | 5,360 | 294 | 5.8 | 2,628 | 3,022 | 3,252 | -2,108 | -39.3 |
| Downingtown Borough | 3,245 | 3,917 | 4,286 | 3,970 | 4,526 | 1,281 | 39.5 | 7,152 | 8,271 | 8,923 | 4,397 | 97.1 |
| Elverson Borough | 187 | 325 | 253 | 452 | 491 | 304 | 162.6 | 714 | 866 | 954 | 463 | 94.3 |
| Honey Brook Borough | 417 | 504 | 581 | 627 | 885 | 468 | 112.2 | 480 | 546 | 585 | -300 | -33.9 |
| Kennett Square Borough | 2,074 | 2,287 | 2,865 | 2,674 | 3,209 | 1,135 | 54.7 | 4,768 | 5,227 | 5,495 | 2,286 | 71.2 |
| Malvern Borough | 1,274 | 1,583 | 1,818 | 1,694 | 1,777 | 503 | 39.5 | 2,178 | 2,465 | 2,631 | 854 | 48.1 |
| Modena Borough | 336 | 307 | 209 | 222 | 233 | -103 | -30.7 | 144 | 187 | 212 | -21 | -9.0 |
| Oxford Borough | 1,435 | 1,478 | 1,667 | 1,814 | 2,115 | 680 | 47.4 | 2,303 | 2,667 | 2,878 | 763 | 36.1 |
| Parkesburg Borough | 1,087 | 1,107 | 1,435 | 1,642 | 1,756 | 669 | 61.5 | 732 | 870 | 950 | -806 | -45.9 |
| Phoenixville Borough | 6,329 | 6,612 | 8,101 | 7,899 | 9,704 | 3,375 | 53.3 | 7,221 | 8,632 | 9,453 | -251 | -2.6 |
| South Coatesville Borough | 569 | 459 | 411 | 377 | 634 | 65 | 11.4 | 1,293 | 1,538 | 1,681 | 1,047 | 165.1 |
| Spring City Borough | 1,624 | 1,552 | 1,892 | 1,771 | 1,916 | 292 | 18.0 | 967 | 1,101 | 1,178 | -738 | -38.5 |
| West Chester Borough | 7,923 | 8,242 | 10,163 | 10,243 | 10,125 | 2,202 | 27.8 | 10,344 | 10,782 | 11,036 | 911 | 9.0 |
| West Grove Borough | 750 | 807 | 1,100 | 1,407 | 1,663 | 913 | 121.7 | 607 | 682 | 726 | -937 | -56.3 |
| Total | 33,128 | 34,023 | 40,190 | 39,987 | 45,921 | 12,793 | N/A | 43,021 | 48,584 | 51,822 | 5,901 | N/A |
| Percent of County | 30.9% | 23.0% | 20.2% | 18.1% | 18.0% | 8.6% | N/A | 13.8% | 14.0% | 14.1% | 5.2% | N/A |

Sources:

US Census Bureau, 1970-2000; ACS 2008-2012 (Employed Workers 16 yrs+) Delaware Valley Regional Planning Commission Employment Forecasts, 2013

^{*} Data was not included in 2010 U.S. Census. Data used is U.S. Census ACS 2008-2012

CHESTER COUNTY URBAN CENTERS PLACE OF WORK 2008-2012

| County/Municipality | Worked in County of Residence | | | Outside County of Residence | | Outside ylvania | *Worked in Place of Residence | | Total Residents Employed | |
|------------------------------|----------------------------------|---------|--------|--------------------------------|--------|--------------------|----------------------------------|---------|-----------------------------|---------|
| | Number | Percent | Number | Percent | Number | Percent | Number | Percent | | Percent |
| Chester County | 157,054 | 62.6 | 71,146 | 28.4 | 22,588 | 9.0 | 10,974 | 4.4 | 250,788 | 100 |
| Atglen Borough | 517 | 73.4 | 152 | 21.6 | 35 | 5.0 | 53 | 7.5 | 704 | 100 |
| Avondale Borough | 637 | 78.5 | 117 | 14.4 | 57 | 7.0 | 148 | 18.2 | 811 | 100 |
| Coatesville City | 4,461 | 84.6 | 726 | 13.8 | 88 | 1.7 | 752 | 14.3 | 5,275 | 100 |
| Downingtown Borough | 3,708 | 83.3 | 618 | 13.9 | 126 | 2.8 | 791 | 17.8 | 4,452 | 100 |
| Elverson Borough | 303 | 61.6 | 174 | 35.4 | 15 | 3.0 | 78 | 15.9 | 492 | 100 |
| Honey Brook Borough | 648 | 74.3 | 215 | 24.7 | 9 | 1.0 | 77 | 8.8 | 872 | 100 |
| Kennett Square Borough | 2,149 | 68.9 | 673 | 21.6 | 299 | 9.6 | 769 | 24.6 | 3,121 | 100 |
| Malvern Borough | 1,145 | 65.3 | 495 | 28.2 | 114 | 6.5 | 240 | 13.7 | 1,754 | 100 |
| Modena Borough | 179 | 81.4 | 41 | 18.6 | 0 | 0.0 | 22 | 10.0 | 220 | 100 |
| Oxford Borough | 1,525 | 74.9 | 98 | 4.8 | 413 | 20.3 | <i>4</i> 28 | 21.0 | 2,036 | 100 |
| Parkesburg Borough | 1,445 | 84.6 | 255 | 14.9 | 8 | 0.5 | 176 | 10.3 | 1,708 | 100 |
| Phoenixville Borough | 5,714 | 59.9 | 3,781 | 39.6 | 50 | 0.5 | 1,480 | 15.5 | 9,545 | 100 |
| South Coatesville Borough | 494 | 78.7 | 114 | 18.2 | 20 | 3.2 | 39 | 6.2 | 628 | 100 |
| Spring City Borough | 836 | 44.4 | 1,017 | 54.1 | 28 | 1.5 | 121 | 6.4 | 1,881 | 100 |
| West Chester Borough | 7,589 | 76.1 | 2,039 | 20.4 | 344 | 3.4 | 2,580 | 25.9 | 9,972 | 100 |
| West Grove Borough | 1,178 | 71.7 | 211 | 12.9 | 253 | 15.4 | 181 | 11.0 | 1,642 | 100 |
| Total | 32,528 | N/A | 10,726 | N/A | 1,859 | N/A | 7,935 | N/A | 45,113 | N/A |
| Percent of County | 20.7% | N/A | 15.1% | N/A | 8.2% | N/A | 72.3% | N/A | 18.0% | N/A |

Sources:

US Census Bureau, ACS 2008-2012
* Total is a subsection of Total Residents Employed

CHESTER COUNTY URBAN CENTERS RESIDENTS BY OCCUPATION 2008-2012

| County/Municipality | Management & Professional | | Services | | Sales | | Natural Resources & Construction | | Production | | Total Residents Employed | |
|---------------------------|---------------------------|---------|----------|---------|--------|---------|-------------------------------------|---------|------------|---------|-----------------------------|---------|
| | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Chester County | 120,974 | 47.4 | 33,135 | 13.0 | 62,294 | 24.4 | 19,270 | 7.6 | 19,442 | 7.6 | 255,115 | 100 |
| Atglen Borough | 231 | 32.6 | 178 | 25.1 | 135 | 19.0 | 79 | 11.1 | 86 | 12.1 | 709 | 100 |
| Avondale Borough | 82 | 10.0 | 129 | 15.8 | 114 | 13.9 | 344 | 42.1 | 149 | 18.2 | 818 | 100 |
| Coatesville City | 1,270 | 23.7 | 1,496 | 27.9 | 986 | 18.4 | 508 | 9.5 | 1,100 | 20.5 | 5,360 | 100 |
| Downingtown Borough | 1,667 | 36.8 | 868 | 19.2 | 1,151 | 25.4 | 299 | 6.6 | 541 | 12.0 | 4,526 | 100 |
| Elverson Borough | 165 | 33.6 | 60 | 12.2 | 154 | 31.4 | 58 | 11.8 | 54 | 11.0 | 491 | 100 |
| Honey Brook Borough | 253 | 28.6 | 104 | 11.8 | 216 | 24.4 | 106 | 12.0 | 206 | 23.3 | 885 | 100 |
| Kennett Square Borough | 732 | 22.5 | 878 | 27.4 | 518 | 16.1 | 627 | 19.5 | 463 | 14.4 | 3,209 | 100 |
| Malvern Borough | 664 | 37.4 | 357 | 20.1 | 503 | 28.3 | 143 | 8.0 | 110 | 6.2 | 1,777 | 100 |
| Modena Borough | 49 | 21.0 | 63 | 27.0 | 41 | 17.6 | 33 | 14.2 | 47 | 20.2 | 233 | 100 |
| Oxford Borough | 507 | 24.0 | 557 | 26.3 | 389 | 18.4 | 239 | 11.3 | 423 | 20.0 | 2,115 | 100 |
| Parkesburg Borough | 647 | 36.8 | 224 | 12.8 | 428 | 24.4 | 253 | 14.4 | 204 | 11.6 | 1756 | 100 |
| Phoenixville Borough | 4,123 | 42.5 | 1,506 | 15.5 | 2,758 | 28.4 | 507 | 5.2 | 810 | 8.3 | 9,704 | 100 |
| South Coatesville Borough | 192 | 30.3 | 119 | 18.8 | 191 | 30.1 | 35 | 5.5 | 97 | 15.3 | 634 | 100 |
| Spring City Borough | 555 | 29.0 | 467 | 24.4 | 462 | 24.1 | 145 | 7.6 | 287 | 15.0 | 1,916 | 100 |
| West Chester Borough | 3,378 | 33.4 | 2,805 | 27.7 | 2,799 | 27.6 | 540 | 5.3 | 603 | 6.0 | 10,125 | 100 |
| West Grove Borough | 416 | 25.0 | 290 | 17.4 | 504 | 30.3 | 206 | 12.4 | 247 | 14.9 | 1,663 | 100 |
| Total | 14,931 | N/A | 10,101 | N/A | 11,349 | N/A | 4,122 | N/A | 5,427 | N/A | 45,921 | N/A |
| Percent of County | 12.3% | N/A | 30.5% | N/A | 18.2% | N/A | 21.4% | N/A | 27.9% | N/A | 18.0% | N/A |

Sources:

US Census Bureau, ACS 2008-2012 (Employed Workers 16 yrs+)

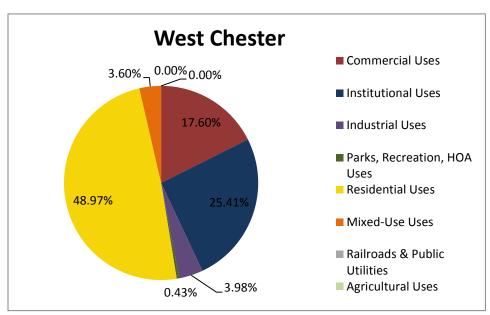
CHESTER COUNTY URBAN CENTERS POPULATION TRENDS 1950 - 2040

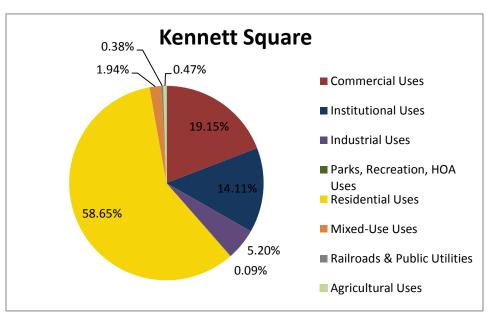
| County/Municipality | 1950 Census | 1960 Census | 1970 Census | 1980 Census | 1990 Census | 2000 Census | 2010 Census | Change 1950- | Percent Change | 2020 Projection | 2030 Projection | 2040 Projection | Change 2010- | Percent Change |
|---------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|-----------------|-------------------|--------------------|--------------------|--------------------|-----------------|-------------------|
| | | | | | | | | 2010 | 1950- 2010 | | | | 2040 | 2010- 2040 |
| Chester County | 159,141 | 210,608 | 277,746 | 316,660 | 376,396 | 433,501 | 498,886 | 339,745 | 213.5 | 538,809 | 607,407 | 647,330 | 148,444 | 29.8 |
| Atglen Borough | 668 | 721 | 740 | 669 | 825 | 1,217 | 1,406 | 738 | 110.5 | 1,577 | 1,870 | 2,041 | 635 | 45.2 |
| Avondale Borough | 941 | 1,016 | 1,025 | 891 | 954 | 1,108 | 1,265 | 324 | 34.4 | 1,397 | 1,622 | 1,754 | 489 | 38.7 |
| Coatesville City | 13,826 | 12,971 | 12,331 | 10,698 | 11,038 | 10,838 | 13,100 | -726 | -5.3 | 14,124 | 15,882 | 16,906 | 3,806 | 29.1 |
| Downingtown Borough | 4,948 | 5,598 | 7,437 | 7,650 | 7,749 | 7,589 | 7,891 | 2,943 | 59.5 | 8,677 | 10,028 | 10,814 | 2,923 | 37.0 |
| Elverson Borough | 370 | 472 | 509 | 530 | 470 | 959 | 1,225 | 855 | 231.1 | 1,461 | 1,865 | 2,101 | 876 | 71.5 |
| Honey Brook Borough | 864 | 1,023 | 1,115 | 1,164 | 1,184 | 1,287 | 1,713 | 849 | 98.3 | 1,848 | 2,079 | 2,214 | 501 | 29.2 |
| Kennett Square Borough | 3,699 | 4,355 | 4,876 | 4,715 | 5,218 | 5,273 | 6,072 | 2,373 | 64.2 | 6,428 | 7,039 | 7,395 | 1,323 | 21.8 |
| Malvern Borough | 1,764 | 2,268 | 2,583 | 2,999 | 2,944 | 3,059 | 2,998 | 1,234 | 70.0 | 3,171 | 3,469 | 3,642 | 644 | 21.5 |
| Modena Borough | 824 | 859 | 867 | 672 | 563 | 610 | 535 | -289 | -35.1 | 629 | 792 | 886 | 351 | 65.6 |
| Oxford Borough | 3,091 | 3,376 | 3,658 | 3,633 | 3,769 | 4,315 | 5,077 | 1,986 | 64.3 | 5,384 | 5,912 | 6,219 | 1,142 | 22.5 |
| Parkesburg Borough | 2,611 | 2,759 | 2,701 | 2,578 | 2,981 | 3,373 | 3,593 | 982 | 37.6 | 4,013 | 4,735 | 5,155 | 1,562 | 43.5 |
| Phoenixville Borough | 12,932 | 13,797 | 14,823 | 14,165 | 15,066 | 14,788 | 16,440 | 3,508 | 27.1 | 17,157 | 18,390 | 19,107 | 2,667 | 16.2 |
| South Coatesville Borough | 1,996 | 2,032 | 1,583 | 1,359 | 1,026 | 997 | 1,303 | -693 | -34.7 | 1,460 | 1,731 | 1,888 | 585 | 44.9 |
| Spring City Borough | 3,258 | 3,162 | 3,578 | 3,389 | 3,433 | 3,305 | 3,323 | 65 | 2.0 | 3,597 | 4,067 | 4,341 | 1,018 | 30.6 |
| West Chester Borough | 15,168 | 15,705 | 19,301 | 17,435 | 18,041 | 17,861 | 18,461 | 3,293 | 21.7 | 18,919 | 19,706 | 20,164 | 1,703 | 9.2 |
| West Grove Borough | 1,521 | 1,607 | 1,870 | 1,820 | 2,128 | 2,652 | 2,854 | 1,333 | 87.6 | 3,055 | 3,402 | 3,603 | 749 | 26.2 |
| Total | 68,481 | 71,721 | 78,997 | 74,367 | 77,389 | 79,231 | 87,256 | 18,775 | N/A | 92,897 | 102,589 | 108,230 | 20,974 | N/A |
| Percent of County | 43.0% | 34.1% | 28.4% | 23.5% | 20.6% | 18.3% | 17.5% | 5.5% | N/A | 17.2% | 16.9% | 16.7% | 14.1% | N/A |

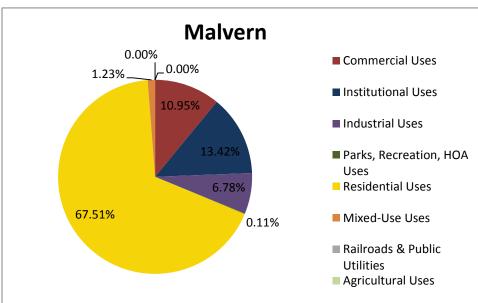
Sources:

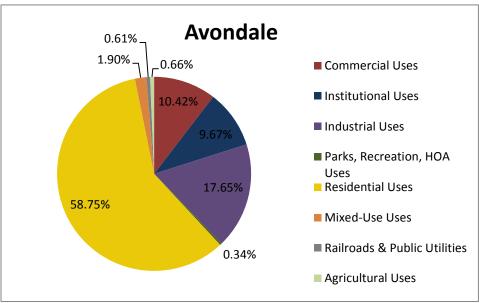
U.S. Census Bureau, 1950-2010

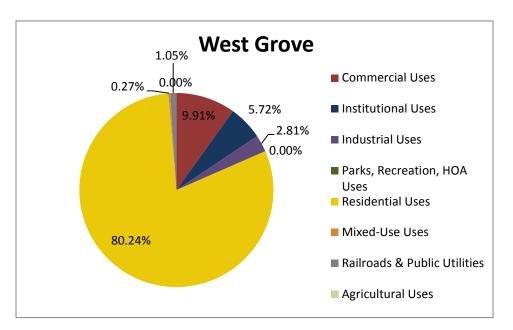
Delaware Valley Regional Planning Commission Population Forecasts, 2013

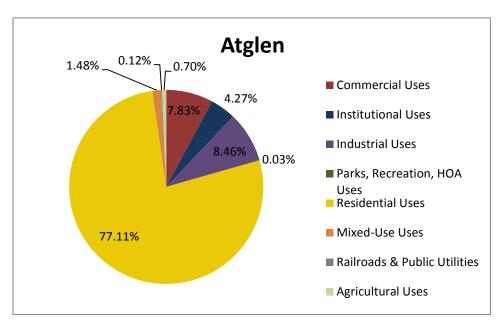


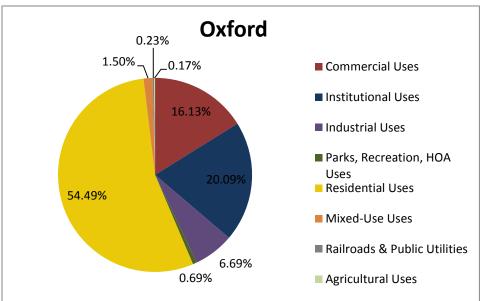


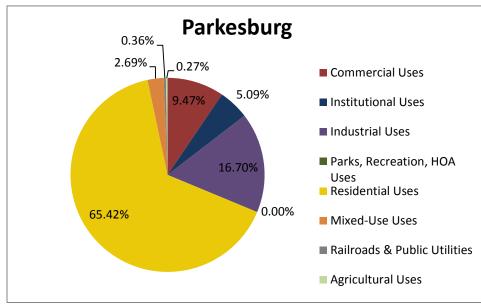


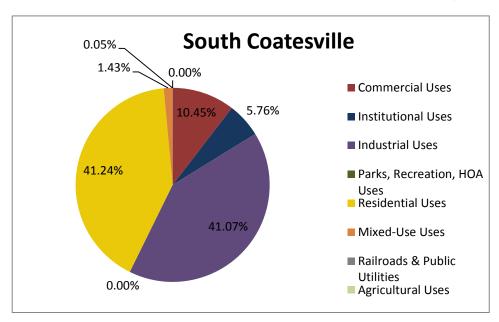


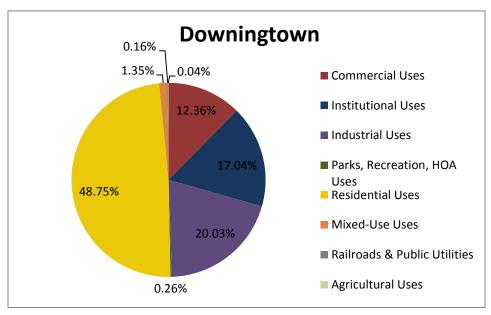


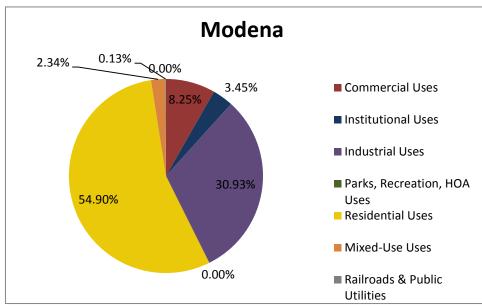


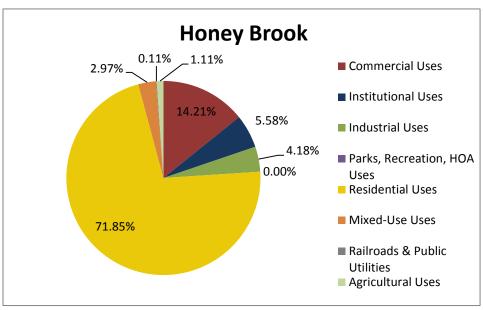


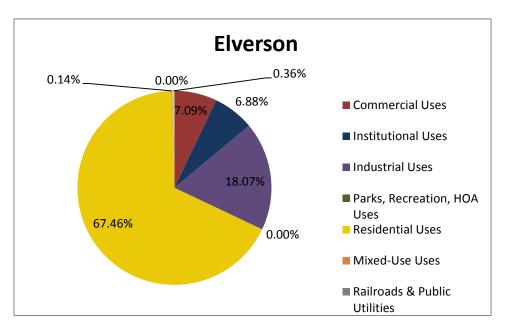


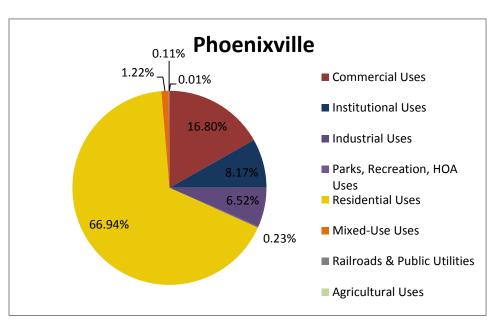


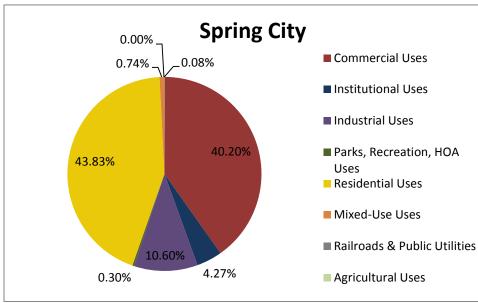


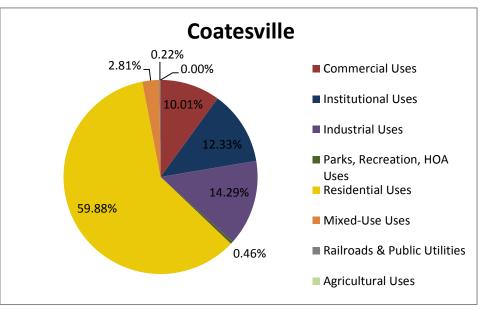


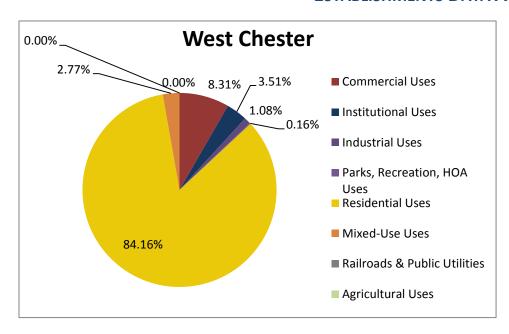


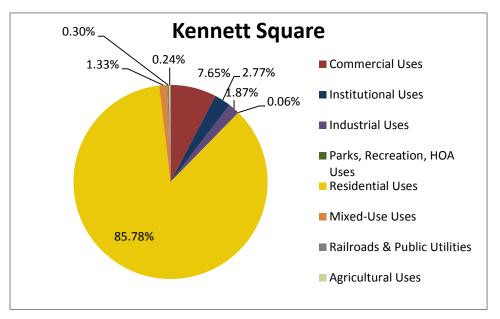


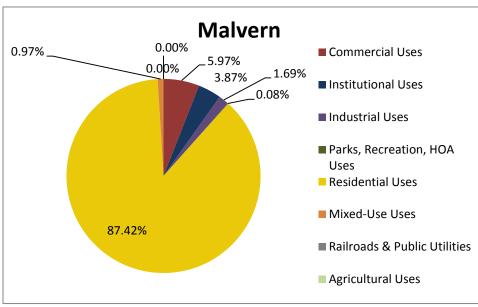


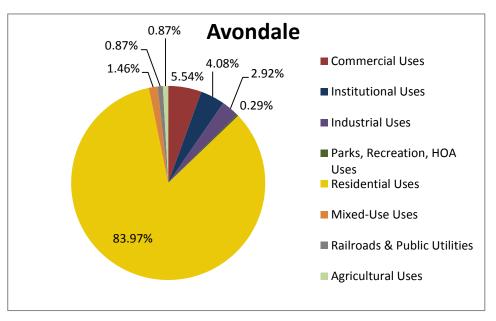


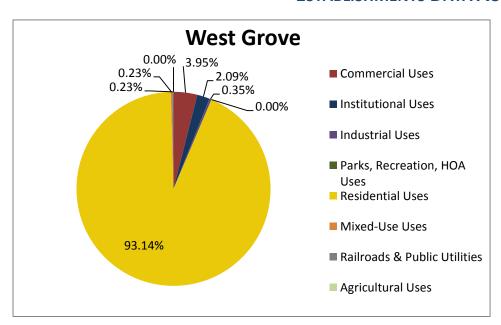


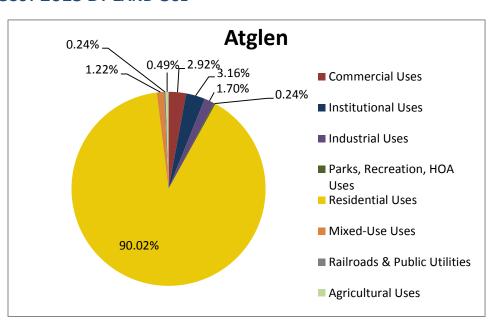


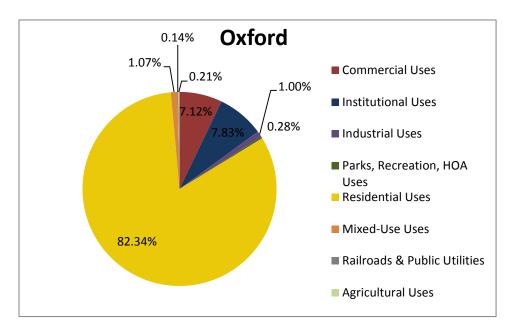


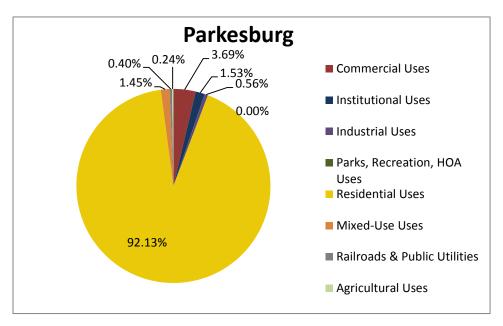


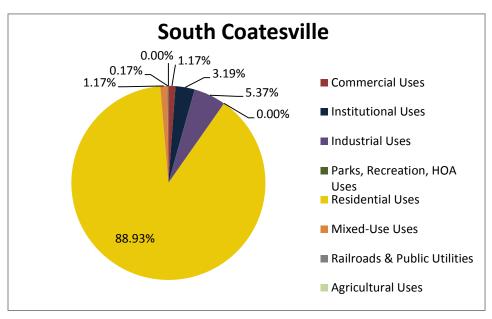


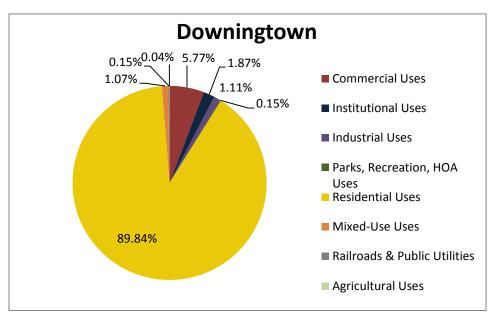


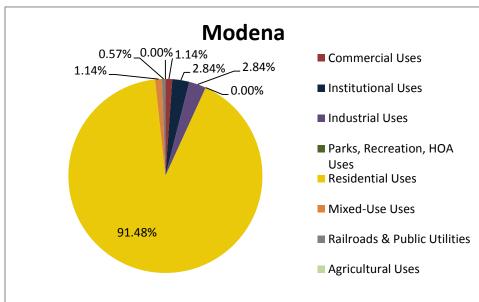


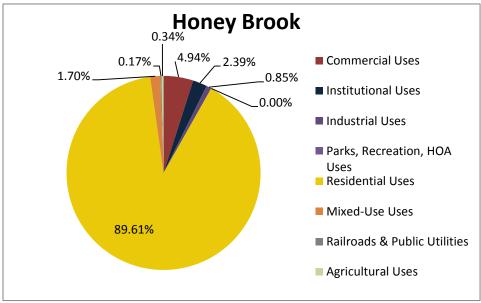


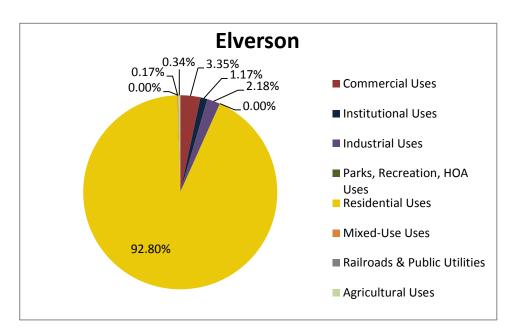


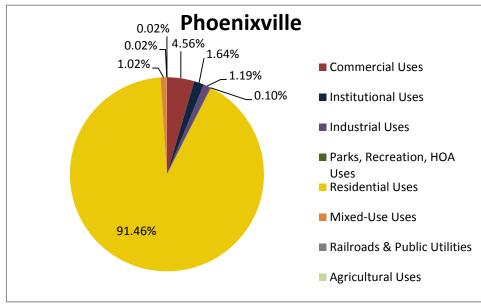


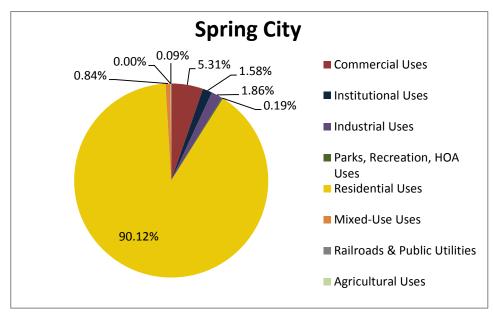


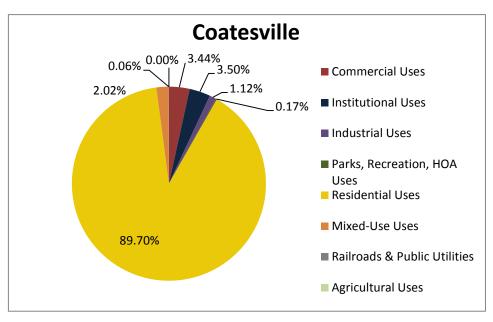












FUNDING SOURCES

Chester County Urban Centers will need all variety of funding types to carry out economic development. The Urban Center, County, State, local businesses, economic development organizations, local banks and private developer/investors all have roles to play when trying to implement economic development. To be successful, most of the recommendations identified will depend on funds from a combination of sources. This section summarizes state, regional, county, and local funding opportunities as it relates to economic development, infrastructure and transportation, and housing and public safety.

State Funding

The Pennsylvania Department of Community and Economic Development (PADCED) offer funds in a number of different economic development programs ranging from revitalization assistance to small business financing. Several of these programs can be applied for through the Chester County Economic Development Council (CCEDC). For more information about these programs go the www.newpa.com. PADCED programs consist of, but are not limited to the following:

- Keystone Communities Program (KCP)
- The Industrial Sites Reuse Program (ISRP)
- The Pennsylvania Industrial Development Authority (PIDA)
- The Pennsylvania Economic Development Financing Authority (PEDFA)
- The Small Business Administration (SBA) Financing
- The Small Business First Program

The Pennsylvania Department of Transportation (PennDOT), as well as PADCED, offer grant programs that assist in funding the planning and construction of multimodal transportation projects, traffic signals and circulation and bicycle and pedestrian facilities improvements. The following transportation grant programs should be considered:

- PADCED: Greenways, Trails and Recreation Program (GTRP)
- PADCED: Multimodal Transportation Fund
- PennDOT: Multimodal Transportation Fund
- PennDOT: Automated Red Light Enforcement (ARLE) Program
- PennDOT: Green Light-Go Program

Regional Funding

The Delaware Valley Regional Planning Commission (DVRPC) offers various transportation funding opportunities for both planning and construction projects. Much of the funds for these programs come for the federal or state government, but are managed through DVRPC. Projects funded under these programs consist of, but are not limited to the following: bicycle and pedestrian supportive projects, road/highway construction, trail development and bridge rehabilitation. For more information about these DVRPC funding opportunities go to www.dvrpc.org/Funding/. The Urban Center should consider the following funding programs to assist in implementing this Plan.

- Regional Trails Program
- Transportation and Community Development Initiative (TCDI)
- Transportation Alternatives Program (TAP)
- Congestion Mitigation and Air Quality (CMAQ) Program

DVRPC also manages a Municipal Resource Guide that identifies federal, state, regional, county, and private funding sources for local planning and development projects. The guide consists of topical areas such as housing, infrastructure, infill and brownfields, community revitalization, and transportation. To access this guide go to http://www.dvrpc.org/asp/MCDResource/.

County Funding

The Chester County Department of Community Development (CCDCD) offers funding assistance through multiple federal, state, and county programs that consist of the installation, construction, and/or rehabilitation of public facilities. For more information about these funding opportunities go to CCDCD website for <u>revitalization</u> <u>opportunities</u> and for <u>housing opportunities</u>. The CCDCD funding opportunities consist of the following:

- Community Development Block Grant (CDBG)
- Community Revitalization Program (CRP)
- Home Buyers' Program
- Housing Rehabilitation Program
- Housing Partnership Development Corporation Home Maintenance Program
- Good Works, Inc. Home Repair Program

The Chester County Planning Commission (CCPC) offers a Vision Partnership Program (VPP) grant to local municipalities and multi-municipal regions seeking to improve their planning programs and achieve consistency the County's Comprehensive Plan, Landscapes2. This grant for planning projects only with eligible projects ranging comprehensive plans, transportation studies and zoning ordinances. For more information about the CCPC VPP grant visit the CCPC website.

The Chester County Department of Open Space Preservation (CCOSP) offers a Municipal Grant Program to assist to preserving and acquiring public parkland. For additional information about the <u>Municipal Grant Program</u>, go to CCOSP website.

Local Funding

Urban Centers should also consider the following redevelopment and financing funding programs:

Tax Increment Financing (TIF)

Tax Increment Financing (TIF) is a way for redevelopment to pay for itself through the increased property taxes that are generated by a specific project. Tax increment financing districts in Pennsylvania are governed by Act 113 of 1990, the Tax Increment Financing Act. TIF districts and their related redevelopment projects are designed to convert blighted areas—generally with low property values, assessments and tax revenues—into more attractive areas in which businesses will want to locate. Public improvements, which may include land assembly, building clearance, infrastructure improvements, and/or creation of amenities, will make the area more attractive for the private sector relocation of business, industrial, or residential development. The new development will have significantly higher assessment values and provide greater tax revenues to the municipality. Once a tax increment financing district is designated, the amount of tax revenue from the area that is directed to the general fund is held at the pre-improvement level. Any amount of taxes collected above this base level is directed into a fund to pay for improvements or to pay off bonds which funded improvements in the TIF district.

Local Economic Revitalization Tax Abatement (LERTA)

Adopting a LERTA ordinance allows municipalities to exempt physical improvements within a designated geographic area from re-assessment for up to ten years. The exemption applies to the value added from the subject improvements. The school district, the county and the municipality must agree on a revitalization program and must each pass a resolution supporting the proposed LERTA program.

